

METROPOLITAN PROFILE 2022

Annual Report for the Fargo-Moorhead Metropolitan Area



PREPARED BY
METROCOG
FM REGIONAL TRANSPORTATION PLANNING ORGANIZATION

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Dear Interested Persons, Stakeholders, Jurisdictions, Agencies and Organizations --

The Fargo-Moorhead Metropolitan Council of Governments (Metro COG) is pleased to present the Metropolitan Profile 2022 (Metro Profile), a document previously known as the Surveillance and Monitoring Report for the Fargo-Moorhead Metropolitan Area. The data presented within this Profile pertains to the 2021 calendar year (January 1, 2021 through December 31, 2021).

Metro COG began producing the Metropolitan Transportation Surveillance and Monitoring Report in 1981. Over time, this document has taken various forms in order to ensure compliance and compatibility with relevant surface transportation authorization. Under Fixing America's Surface Transportation Act (FAST Act), the Metro Profile has become an essential performance management tracking tool.

The profile is structured to document and monitor the following:

- (a) Changes to the transportation system;
- (b) Demographic and socio-economic conditions;
- (c) Changes in land use patterns and/or development patterns;
- (d) Accuracy of projections/assumptions made within the Metropolitan Transportation Plan (MTP); and
- (e) Implementation of the Transportation Improvement Program (TIP).

The Metro COG Policy Board believes this data to be critical to both accurately represent the state of the transportation network and to maintain and to implement elements of the Metropolitan Transportation Planning Program, such as the TIP, MTP, and regional Travel Demand Model (TDM).

It is Metro COG's goal to continue to enhance the ease and accuracy of collecting and reporting metropolitan transportation data; as well as improving accessibility to this information for all interested persons and stakeholders.

Any questions or comments on the content of this document should be directed to Metro COG. Supporting plans, studies, and other transportation data for the Fargo-Moorhead Metropolitan Area is available by contacting Metro COG (701.532.5100), by email at metrocof@fmmetrocog.org, or visiting Metro COG's website at www.fmmetrocog.org.

Dave Piepkorn
Chair, Metro COG Policy Board

Cindy Gray
Executive Director, Metro COG



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INTRODUCTION

Who is Metro COG?

The Fargo-Moorhead Metropolitan Council of Governments (Metro COG) is both the designated Council of Governments (COG) and Metropolitan Planning Organization (MPO) for the greater Fargo-Moorhead Metropolitan Area. An MPO is a transportation policy-making organization comprised of representatives from local government and transportation authorities. The Federal Surface Transportation Assistance Act of 1973 requires the formation of a MPO for any urbanized area with a population greater than 50,000. MPOs ensure that existing and future expenditures for transportation projects and programs are based on a comprehensive, cooperative, and continuing planning process, known as the “3-C” process.

What is the Metro Profile?

The 2022 Metropolitan Profile is separated into five chapters, each of which focuses on trends affecting the development patterns and transportation network of the Fargo-Moorhead MPA. Together the chapters provide a comprehensive snapshot of the conditions and trends affecting the metro area based on 2021 data (or the most recent data available).

The chapters are grouped into two sections:

- Community Profile
- Transportation

The Transportation section encompasses topics focused on the:

- Roadway System
- Freight & Interstate Travel
- Bicycle & Pedestrian Network
- Local & Regional Transit

Within each of these chapters are metrics that Metro COG tracks from year to year. These metrics are used to track progress towards goals set in the Metropolitan Transportation Plan (MTP). The goals in the MTP are developed with Metro COG’s vision, mission, and core functions in mind.



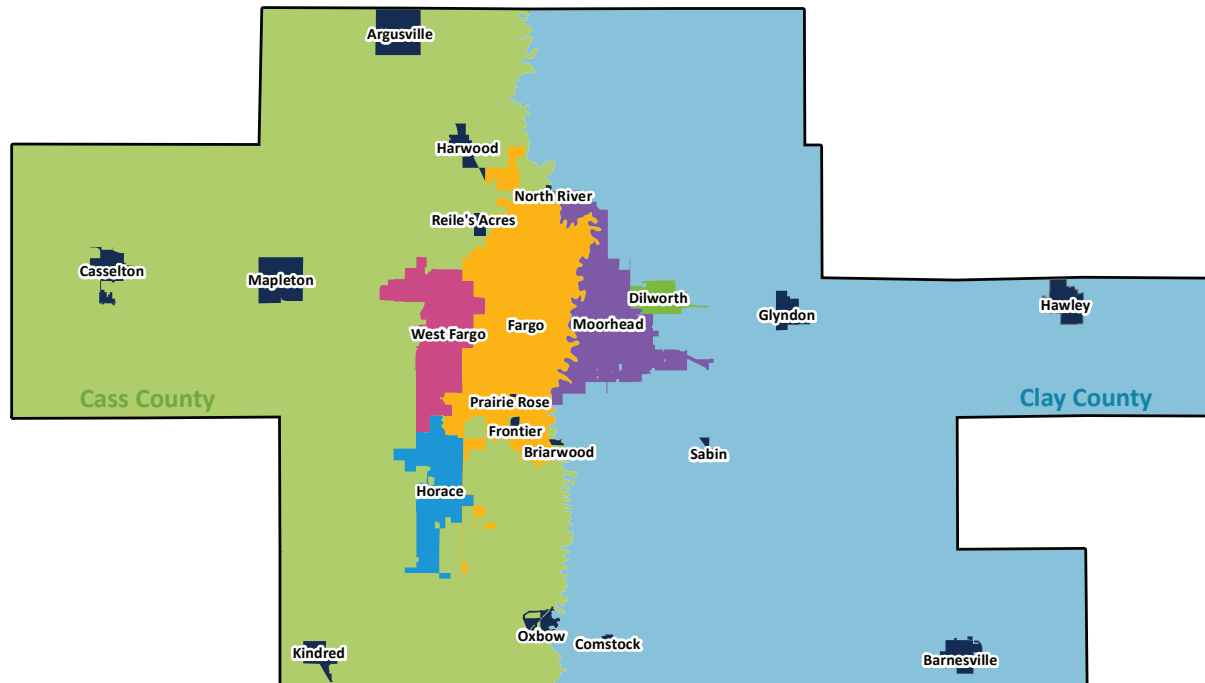
JURISDICTIONS

North Dakota

- Cass County- 1,768 sq mi
- Fargo- 49.74 sq mi
- West Fargo- 16.28 sq mi
- Horace- 11.55 sq mi
- Casselton- 1.98 sq mi
- Harwood- 1.20 sq mi
- Mapleton- 3.91 sq mi

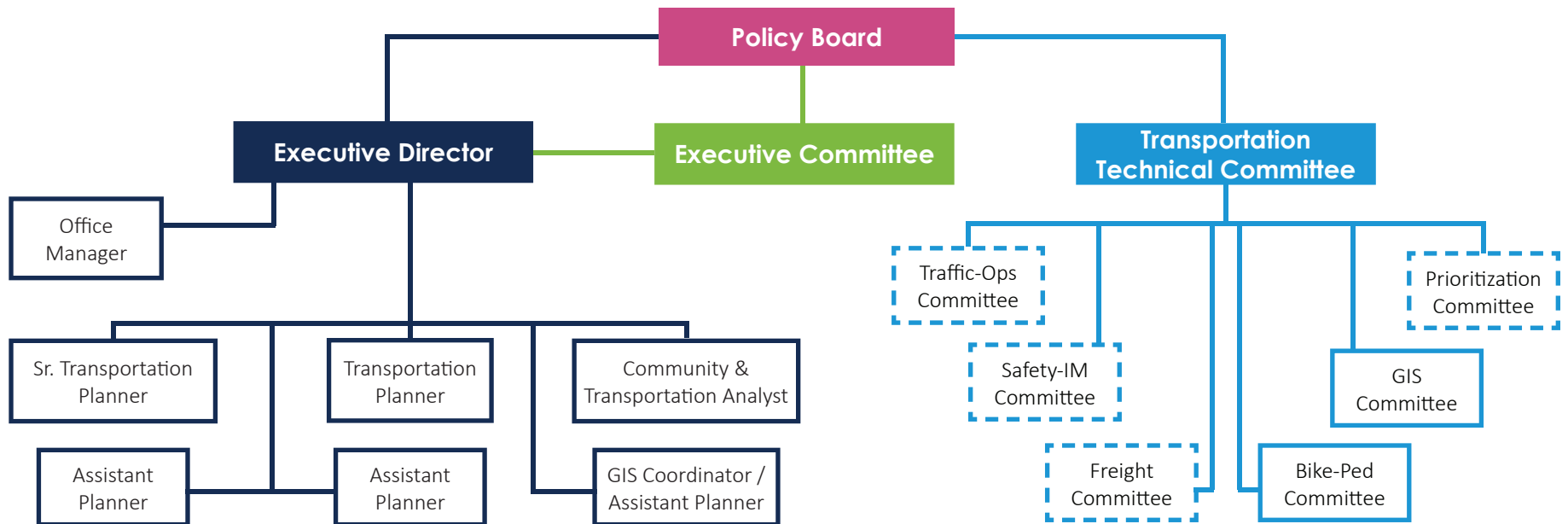
Minnesota

- Clay County- 1,053 sq mi
- Moorhead- 22.27 sq mi
- Dilworth- 3.21 sq mi
- Barnesville- 2.08 sq mi
- Glyndon- 1.58 sq mi
- Hawley- 2.46 sq mi



NOTE: Jurisdiction acreage was calculated from the GIS information provided by each jurisdiction. Associate Jurisdictions are depicted in navy, while the Member Jurisdictions are color coded by pink, purple, greens, bright blues, or yellow.

ORGANIZATIONAL CHART (2022)



NOTE: Committees with dashed outlines denote those that do not meet regularly/those that are called upon as needed.

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VISION AND MISSION

Vision Statement

Provide quality, proactive regional planning services for a changing society.

Mission

1. Harmonize the activities of federal, state, and local agencies,
2. Render technical assistance
3. Encourage public participation in the development of the area

Core Functions

- Support the economic vitality of the metropolitan area, especially by enabling global competitiveness, productivity, and efficiency.
- Increase the safety of the transportation system for motorized and non-motorized users.
- Increase the security of the transportation system for motorized and non-motorized users.
- Increase accessibility and mobility for people and freight.
- Protect and enhance the environment, promote energy conservation, improve the quality of life, and promote consistency between transportation improvements and State and local planned growth and economic development patterns.
- Enhance the integration and connectivity of the transportation system, across and between modes, for people and freight.
- Promote efficient system management and operation.
- Emphasize the preservation of the existing transportation system.
- Improve the resiliency and reliability of the transportation system and reduce or mitigate stormwater impacts of surface transportation.
- Enhance travel and tourism.

EXECUTIVE SUMMARY

Continuing COVID-19 Pandemic

In 2021, the impacts of the COVID-19 pandemic continued to linger as mass vaccination efforts began. Tentatively, the economy started to recover and in-person activities became more commonplace as the year wore on. In line with national trends, the percent of the workforce working from home is on the rise.

Census Delay

A delay in publishing statistics from the 2020 Census, also led to further delays in confirming Transportation Management Area (TMA) status for the Fargo-Moorhead metro area. This will impact future decision-making about funding in the region and Metro COG has continued to plan for this eventual designation.

Demographic Highlights

The Fargo-Moorhead Metropolitan Statistical Area (MSA) has continued to experience faster population growth than the country as a whole. In 2021, proportionally, much of this growth is estimated to have been captured by growth in West Fargo and Horace. The population of the metro remains younger and more educated than national averages thanks to the number of higher education institutions in the area. The metro also continues to look more diverse despite having lower rates of foreign-born individuals and those speaking a language other than English at home.

Economic Recovery

In 2021, Fargo-Moorhead saw a strong economic recovery. This can be seen in lower unemployment numbers compared to national trends, an increase in household income (now higher than the national median) and a decrease in the percent in poverty (now lower than the national figure).

Transportation

Vehicle miles traveled (VMT) in the region has not returned to pre-pandemic levels but has remained stable. Compared to the year previous, VMT per capita rates in the metro area are now below national rates.

Meanwhile, truck average daily traffic (ADT) saw a noticeable uptick as demand for freight remained high. While Amtrak ridership continued to suffer into 2021, the number of air passengers at Hector International Airport started to rise again. During this time, the Canadian border remained closed until November, when travel was granted to those who were fully vaccinated.

After the surge in bicycle and pedestrian activity in 2020, during the pandemic-related shut-down and beyond, the metro area experienced a slight reduction in observed bike and ped activity. However, during that time, the metro's bicycle network continued to expand, and this is expected to continue encouraging more bike and ped activity over time.

Transit ridership remains lower than pre-pandemic levels, despite a notable increase in paratransit ridership. College ridership began to pick up as some in-person classes resumed. However, challenges remain with driver shortages which has resulted in some service cuts and suspensions.



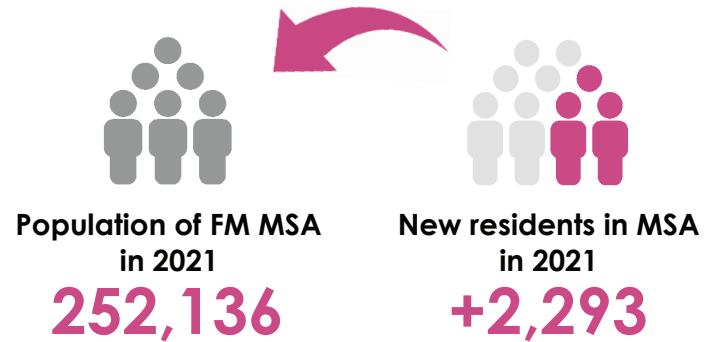
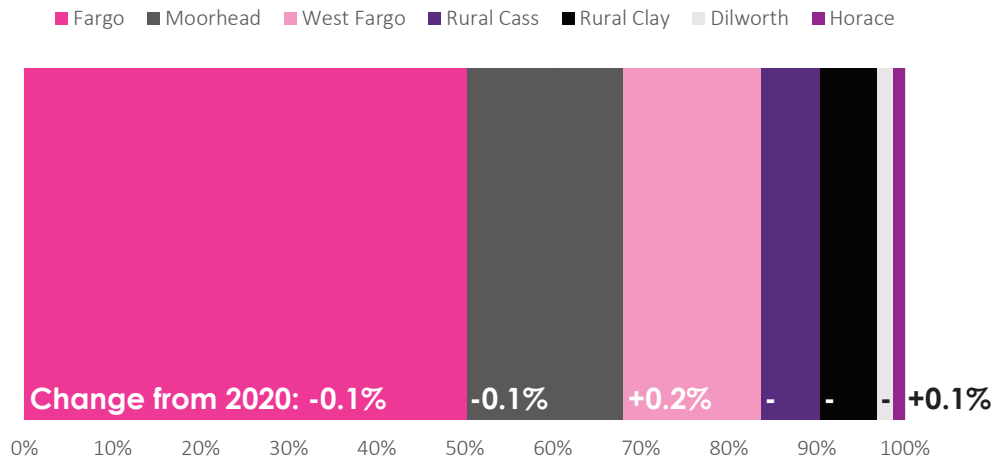
COMMUNITY PROFILE

Overview

Percent population change (2020-2021)

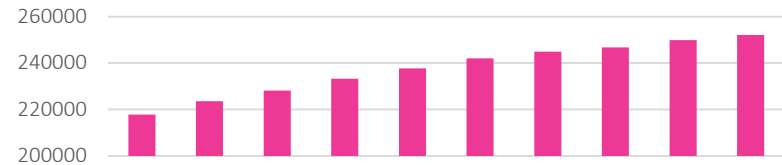


Population by jurisdiction in 2021

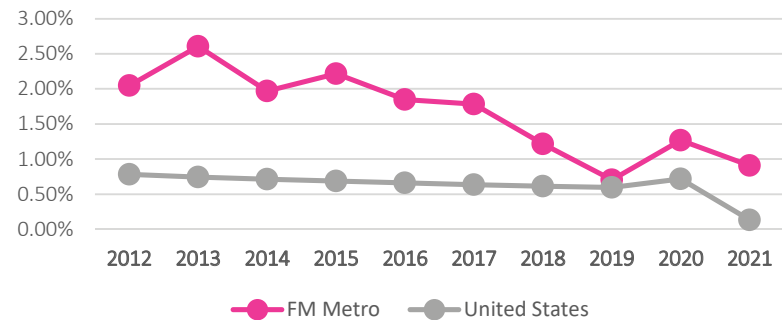


Annual population growth (2012-2021)

Total number



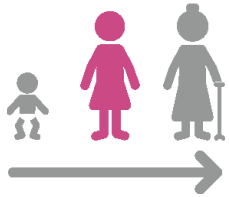
Percent change



Sources in this section: Census data, American Community Survey (ACS) estimates, Federal Reserve Bank, Home Builders Association of Fargo-Moorhead

COMMUNITY PROFILE

Demographics



Median age*

FM MSA **32.6 yrs** | United States **38.6 yrs**



Speaks a language other than English at home^

FM MSA **8.0%** | United States **21.5%**



Bachelor's degree or higher^

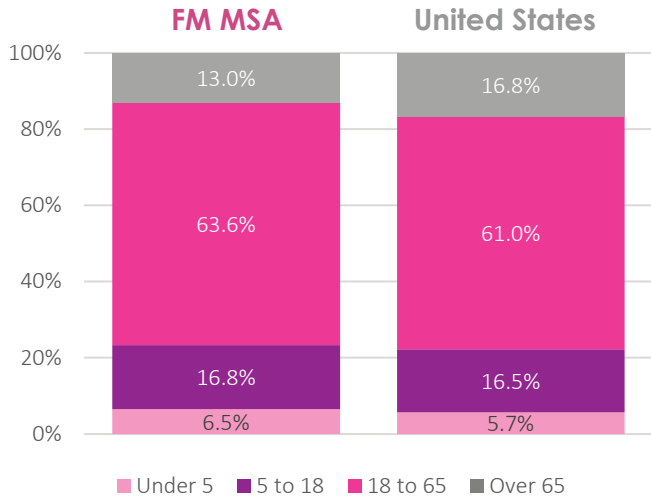
FM MSA **39.1%** | United States **32.9%**



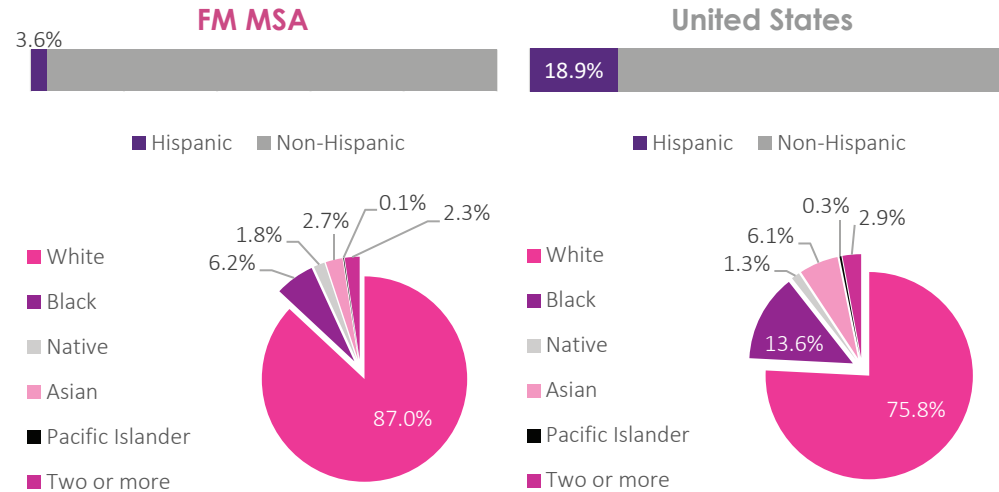
Foreign born^

FM MSA **7.0%** | United States **13.5%**

Age distribution



Racial composition



*2020 data was the most recent available
^2016-2020 American Community Survey (ACS) 5-year estimates

COMMUNITY PROFILE

Employment



Average unemployment rate in 2021

FM MSA **2.85%** United States **5.36%**



Percent in labor force[^]

FM MSA **74.5%** United States **63.0%**



Median household income[^]

FM MSA **\$65,999** United States **\$64,994**



Percent in poverty

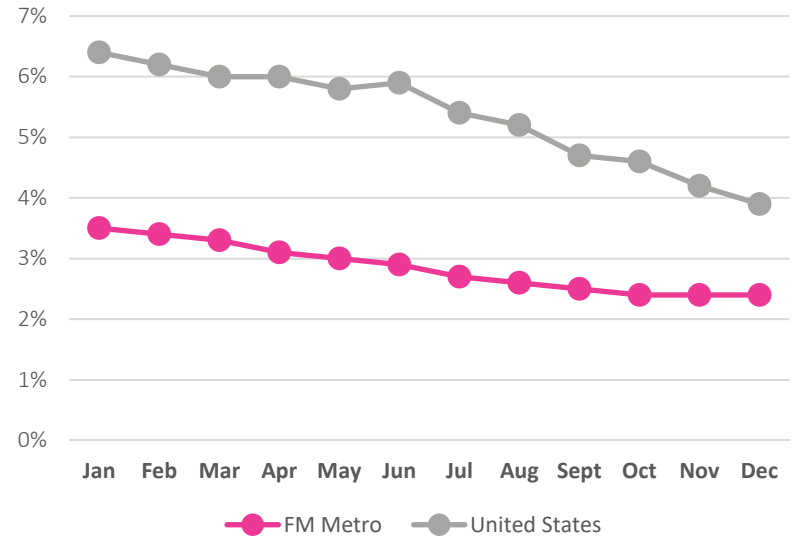
FM MSA **9.5%** United States **11.6%**



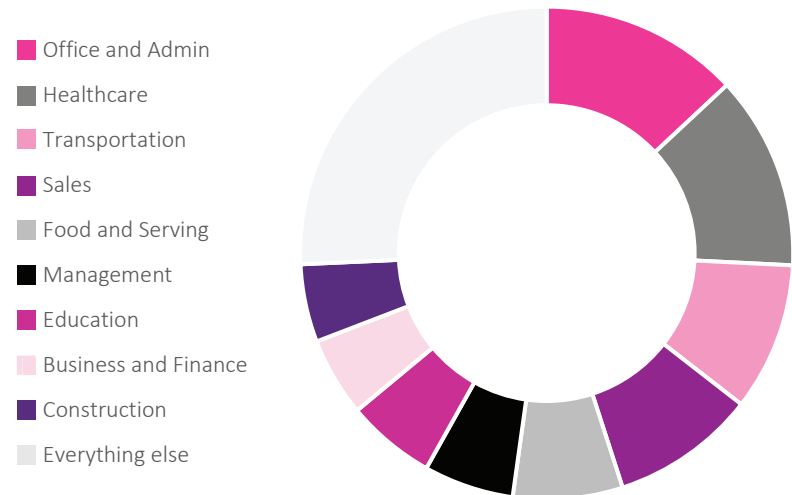
Worked from home

FM MSA **13.4%** United States **17.9%**

Unemployment rate in 2021 by month



Top 10 industries ranked by employment



NOTE: For full industry titles and more comprehensive economic profile, see "Economic Profile" in Additional Resources.

[^]2016-2020 American Community Survey (ACS) 5-year estimates

COMMUNITY PROFILE

Housing



Average household size[^]

FM MSA
2.32

United States
2.60

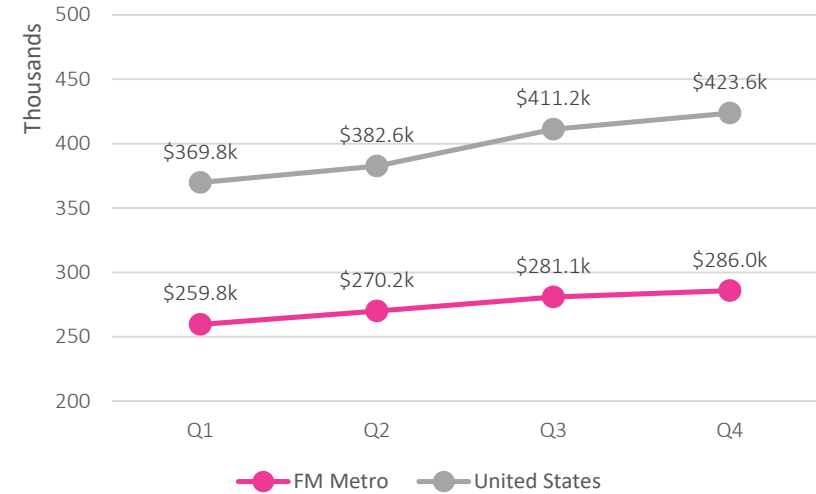


Owner-occupied rate[^]

FM MSA
56.2%

United States
64.4%

Median house price in 2021



NOTE: House prices may not be reflective of additional special assessment costs



112,592

Housing units metrowide



2,289

Building permits issued in 2021

1222

New single-family residential units

- +429** Fargo
- +288** West Fargo
- +293** Horace
- +108** Moorhead
- +16** Dilworth
- +44** Associate Jurisdictions

1247

New multi-family residential units

- +839** Fargo
- +124** West Fargo
- +0** Horace
- +176** Moorhead
- +72** Dilworth
- +36** Associate Jurisdictions

NOTE: For more in-depth information, see "Permits Plus" in Additional Resources.

[^]2016-2020 American Community Survey (ACS) 5-year estimates

ROADWAYS

Overview



VMT per capita

FM Metro

9,700.1



United States

9,728.5



Average commute time in minutes[^]

FM Metro

17.6



United States

26.9

Auto Travel Time Reliability (Interstate)

ND Portion of the MPA

100%



MN Portion of the MPA

100%



Auto Travel Time Reliability (Non-Interstate)

ND Portion of the MPA

94%



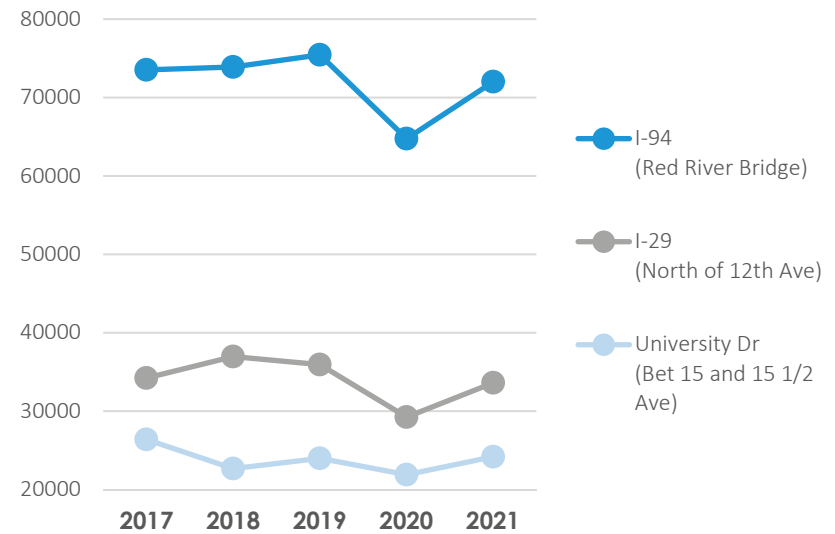
MN Portion of the MPA

90%



NOTE: For more information, see "Performance Measures" in Additional Resources.

Average Daily Traffic on I-94, I-29 and University Dr



Sources in this section: NDDOT, MnDOT, American Community Survey (ACS) estimates
[^]2016-2020 American Community Survey (ACS) 5-year estimates

ROADWAYS Projects



Number of roadway projects

18

Total cost

\$25.3 million+

Federal funding

\$20.9 million+

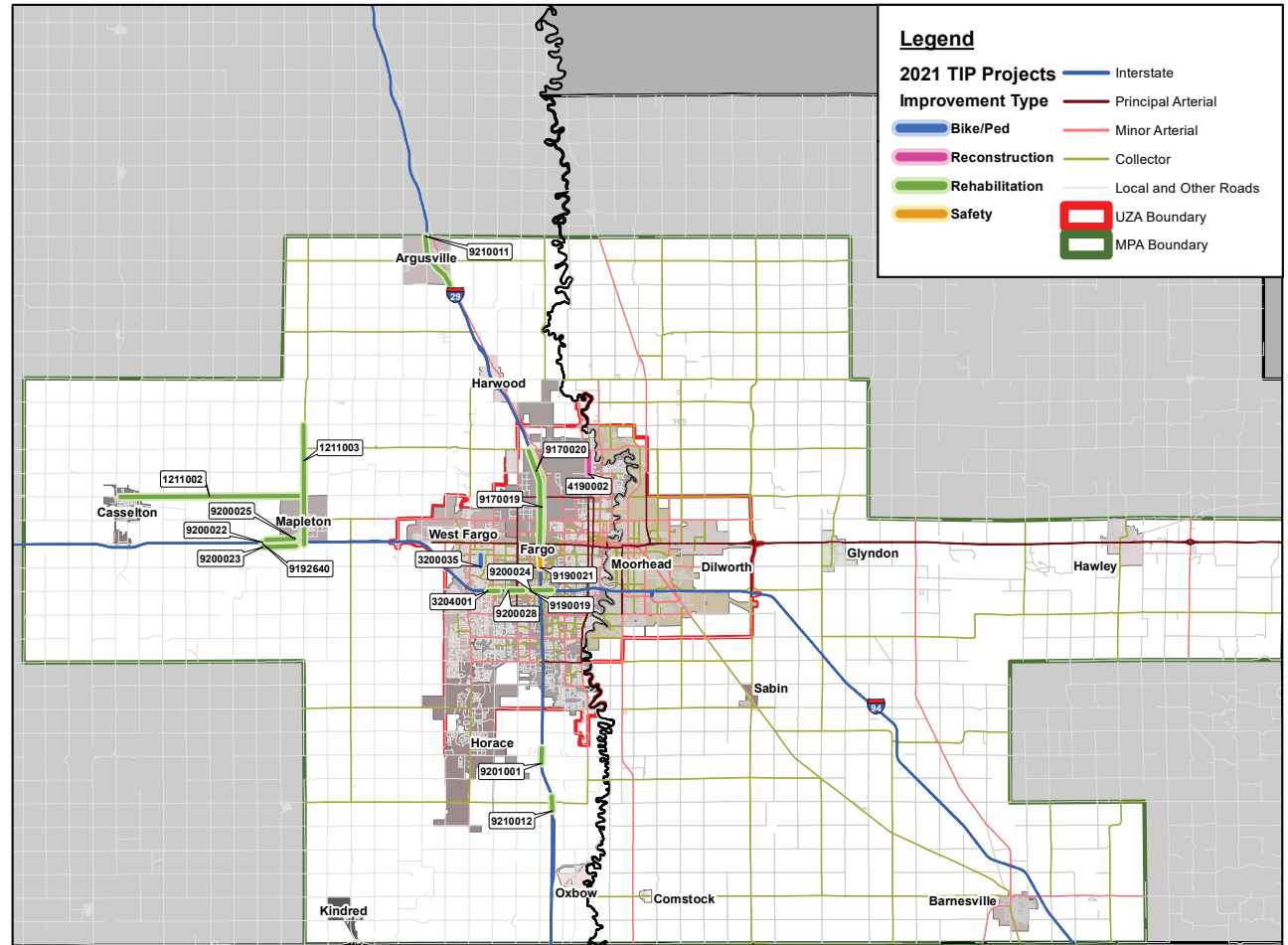
State funding

\$1.6 million+

Local funding

\$4.7 million+

2021 TIP Projects (Federally Funded)



ROADWAYS

Safety & Pavement Condition Targets



ND-Side of the FM MPA 2021 safety data

- 11** Number of fatalities
- 22** Number of serious injuries
- 3** Number of non-motorized fatalities and non-motorized serious injuries

MN-Side of the FM MPA 2021 safety data

- 3** Number of fatalities
- 14** Number of serious injuries
- 2** Number of non-motorized fatalities and non-motorized serious injuries

NDDOT 2018-2021 pavement condition targets



- 75.6%** % of Interstate in good condition
- 3%** % of Interstate in poor condition
- 58.3%** % of non-Interstate in good condition
- 3%** % of non-Interstate in poor condition

MnDOT 2018-2021 pavement condition targets

- 55%** % of Interstate in good condition
- 2%** % of Interstate in poor condition
- 50%** % of non-Interstate in good condition
- 4%** % of non-Interstate in poor condition

NDDOT 2018-2021 bridge condition targets



- 60%** % of NHS bridges in good condition
- 4%** % of NHS bridges in poor condition

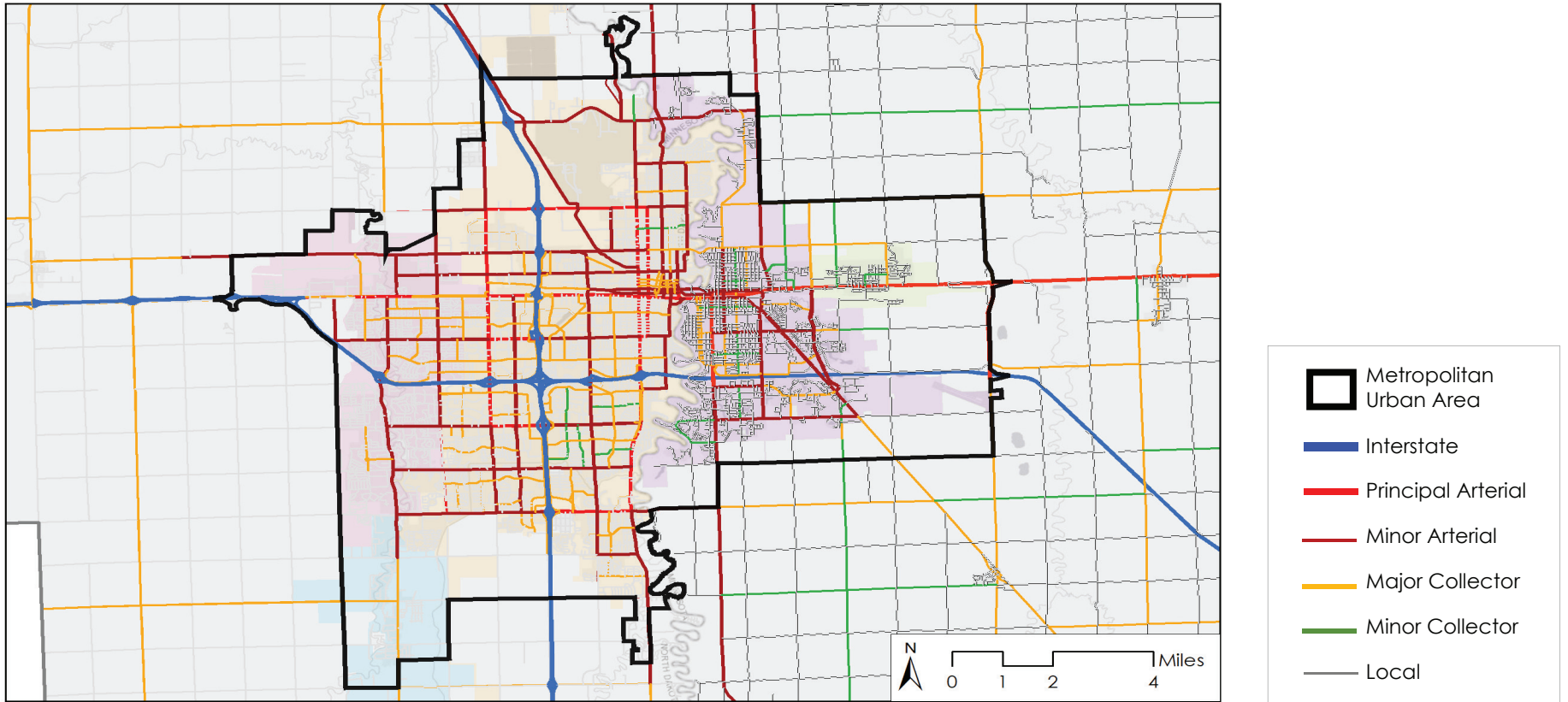
MnDOT 2018-2021 bridge condition targets

- 35%** % of NHS bridges in good condition
- 4%** % of NHS bridges in poor condition

NOTE: For more information, see "Performance Measures" in Additional Resources.

ROADWAYS

Functional Classification

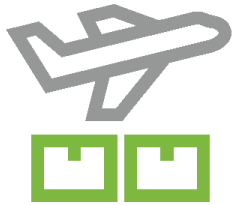


NOTE: The map shown reflects the official map as of 2021. In 2021, the updated North Dakota federal functional classification system was in the process of being approved.

MnDOT expects to begin the process of updating their functional class system in 2023.

FREIGHT

Overview



Air cargo total landed weight in 2021 (lbs)
420 million

Change from year previous
+0.02%



Truck Travel Time Reliability Index (TTR)

Fargo-Moorhead
 MPA

1.19

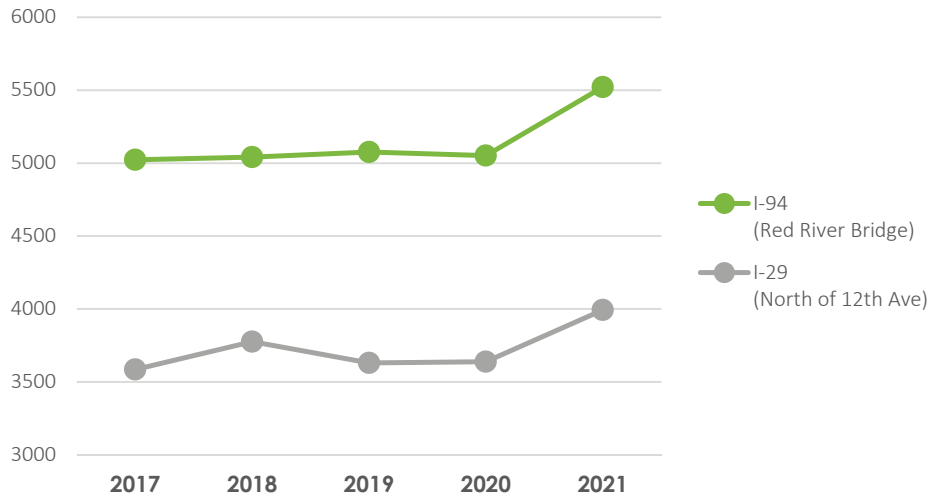
Minneapolis-St Paul
 MPA

1.49

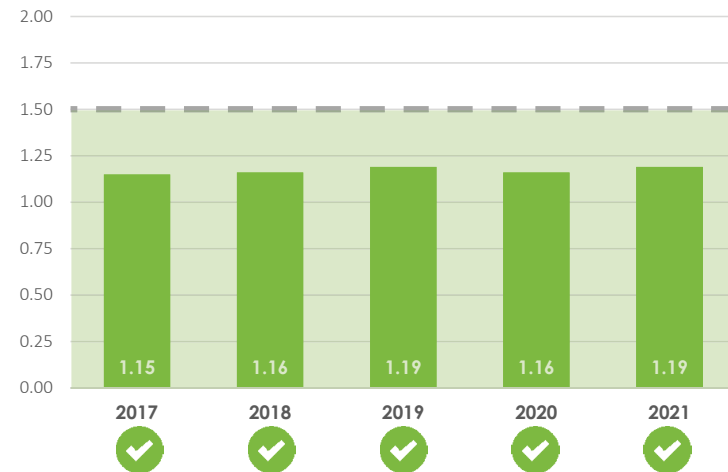
TTR target
 2021

1.50

Truck ADT on I-94 and I-29



TTR Actual vs Target



Sources in this section: Hector International Airport, NDDOT, NPMRDS, Amtrak

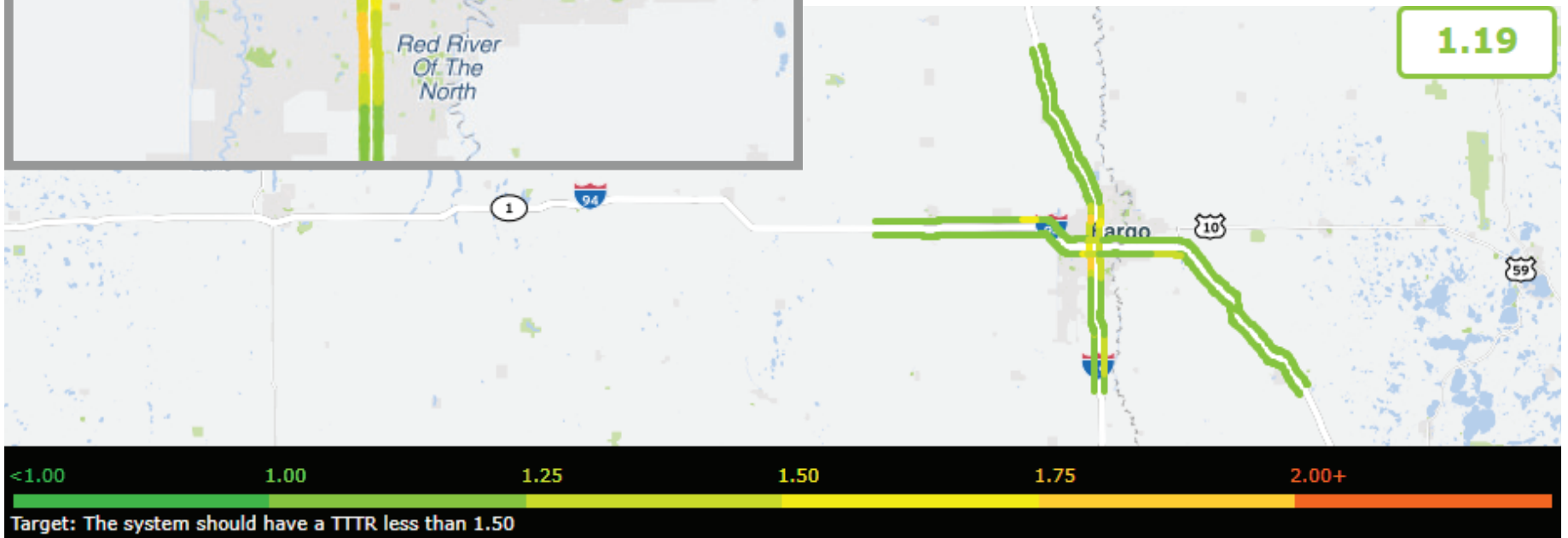
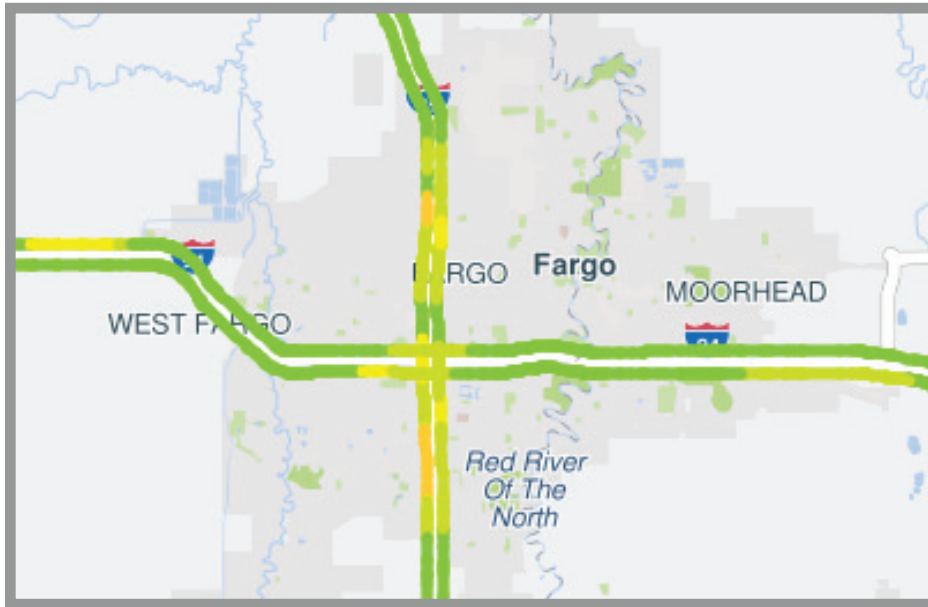
NOTE: For more information, see "Performance Measures" in Additional Resources.

FREIGHT Truck

Number of unreliable road segments

7

- I-29 southbound at the I-94 interchange/Exit 63 in Fargo
- I-29 northbound approaching 12th Avenue N/Exit 66 in Fargo
- I-94 eastbound at 45th Street/Exit 348 in Fargo
- I-29 northbound at 32nd Avenue/Exit 62 in Fargo
- I-94 westbound from County Road 15/Exit 340 in Fargo
- I-29 southbound at 12th Avenue N/Exit 66 in Fargo
- I-29 southbound at 52nd Avenue S/Exit 60 in Fargo



FREIGHT

Rail and Air



Empire Builder passengers in 2021

220,681

Change from year previous

-13.0%

Fargo Amtrak station ridership in 2021

10,510

Change from year previous

-15.3%

Empire Builder on-time performance

59.3%

Change from year previous

-5.1%

NOTE: For more information, see "Fargo Amtrak Station" in Additional Resources.



FAR air passengers in 2021

796,675

Change from year previous

+66.5%

Change from 2019 (pre-pandemic)

-14.4%

FAR enplanements (boardings) in 2021

399,172

Change from year previous

+67.4%

NOTE: Delta service to Atlanta was discontinued in 2021. For more information, see "Hector International Airport Year-End Statistics" in Additional Resources.

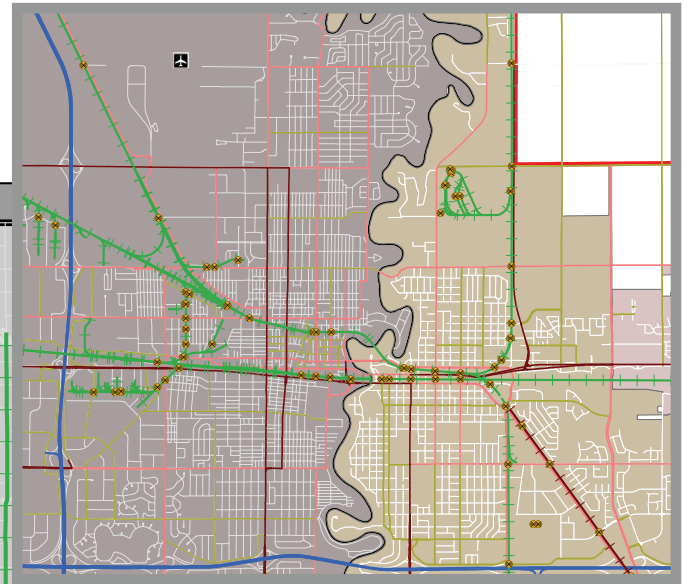
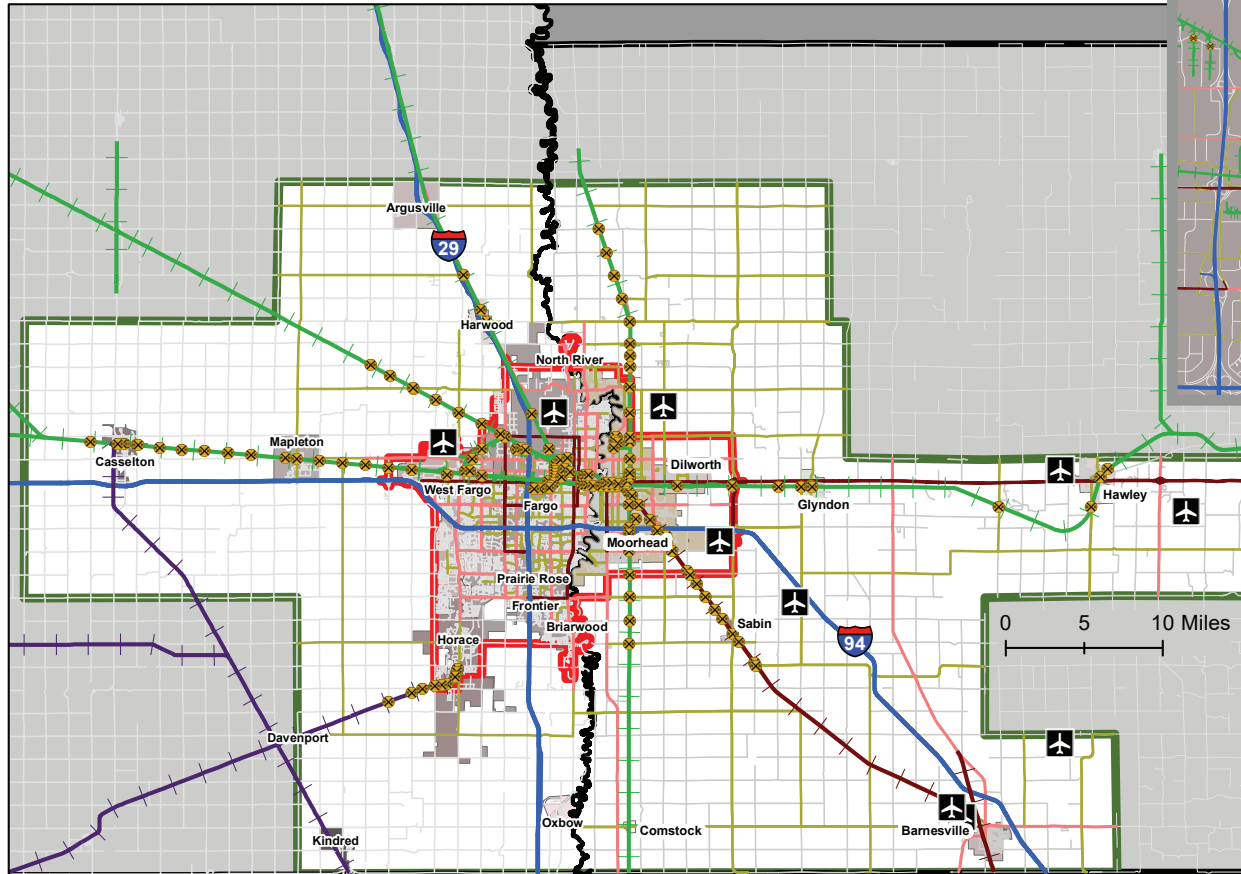
Airline	City	Market Share	Change from 2020
Delta	Minneapolis	31%	-6%
United	Chicago, Denver	21%	-2%
Allegiant	Las Vegas, Los Angeles*, Nashville, Orlando*, Phoenix-Mesa, Tampa*	21%	4%
American	Chicago, Dallas, Phoenix*	22%	5%
Frontier	Denver, Phoenix*	6%	-1%

*denotes seasonal service

FREIGHT

Rail and Air Map

Downtown Inset



Legend

MPA Airport Locations	Interstate
At-Grade Rail Crossings	Principal Arterial
Clay County Railroads	
BNSF	Minor Arterial
OTVR	Collector
	Local and Other Roads
Cass County Railroads	
BNSF	UZA Boundary
CPRS	MPA Boundary
RRWV	



BIKE & PEDESTRIAN

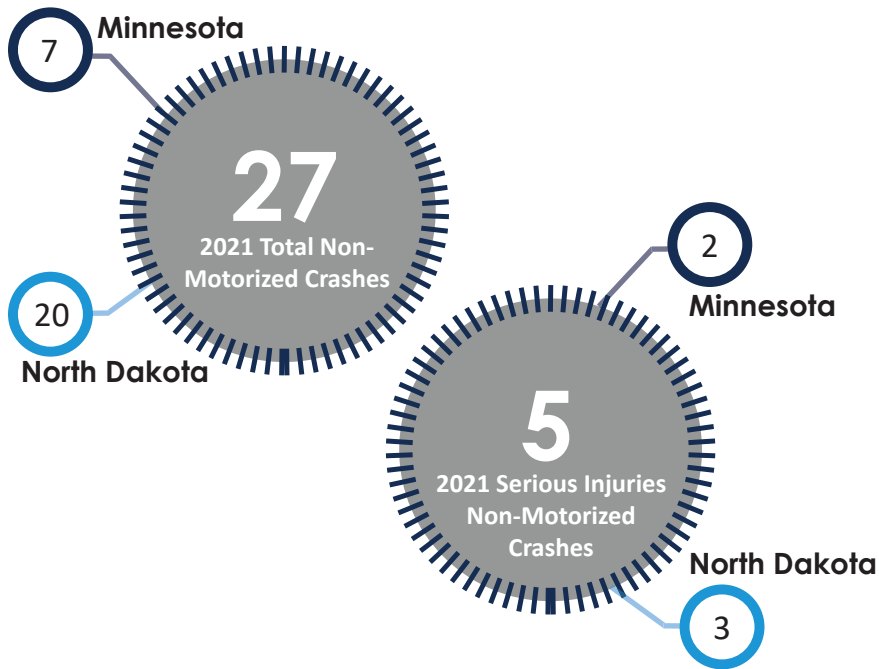
Overview



Bike trips taken in 2021 on Strava

34,483

Change from year previous
-17.9%



0 Fatal Non-Motorized Crashes in 2021 in the MPA

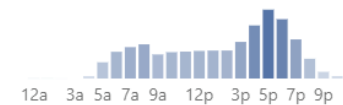
NOTE: For more information, please click [here](#) or see "Performance Measures" in additional resources.

Cass County, ND

Total activities
22,856



Volumes by hour



Volumes by day of week



Volumes by month of year

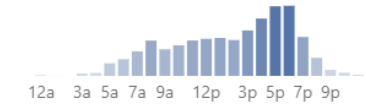


Clay County, MN

Total activities
11,627



Volumes by hour



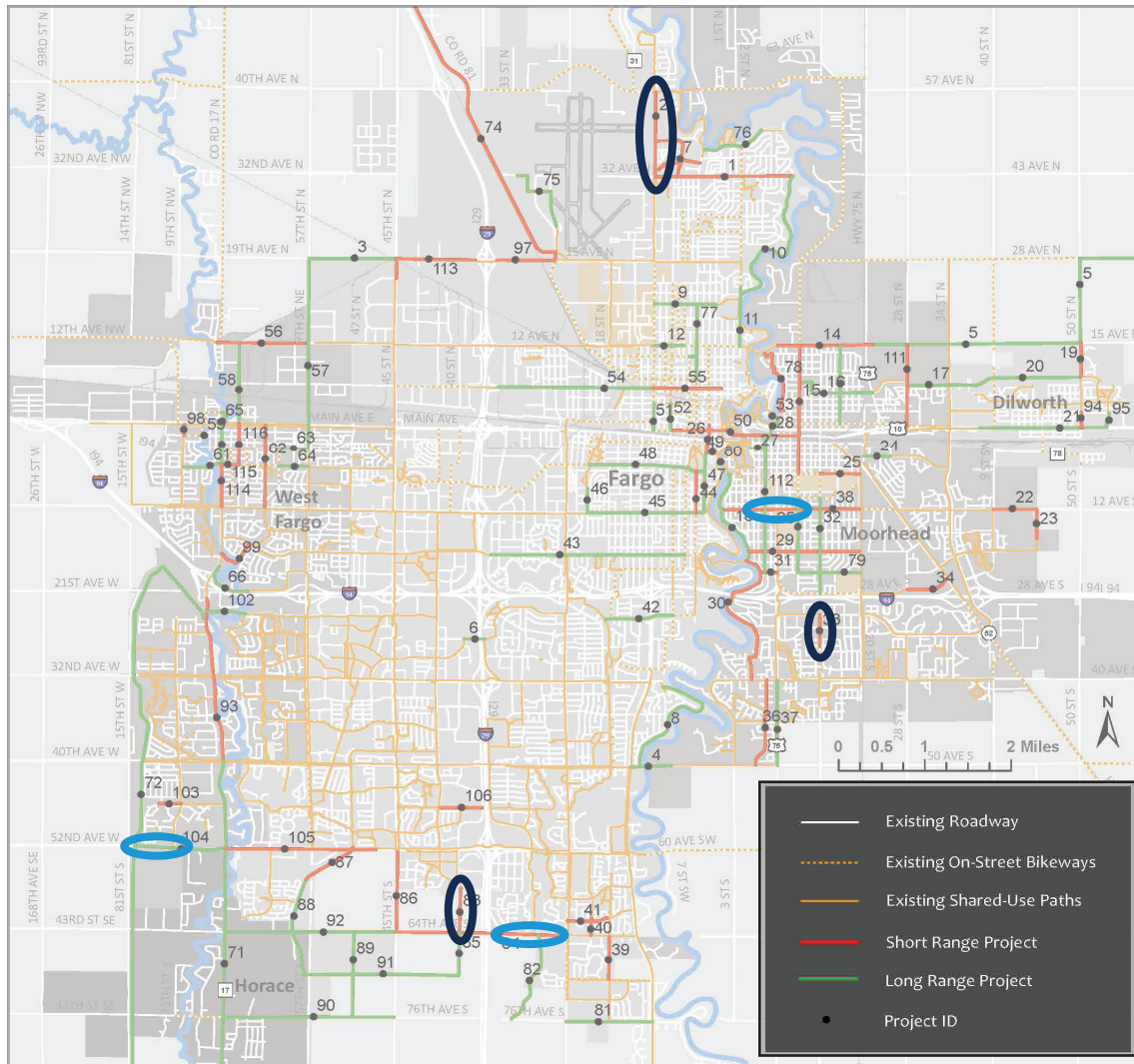
Volumes by day of week



Volumes by month of year



BIKE & PEDESTRIAN Projects



- Project **partially complete** in 2021
- Project **completed** in 2021

Partially Complete

- Path over **Drain 45** from 7th to 13th Ave E (65)
- 52nd Ave W** from 11th St W to 9th St W (104)
- 12th Ave S** from 5th St to 11th St (38)

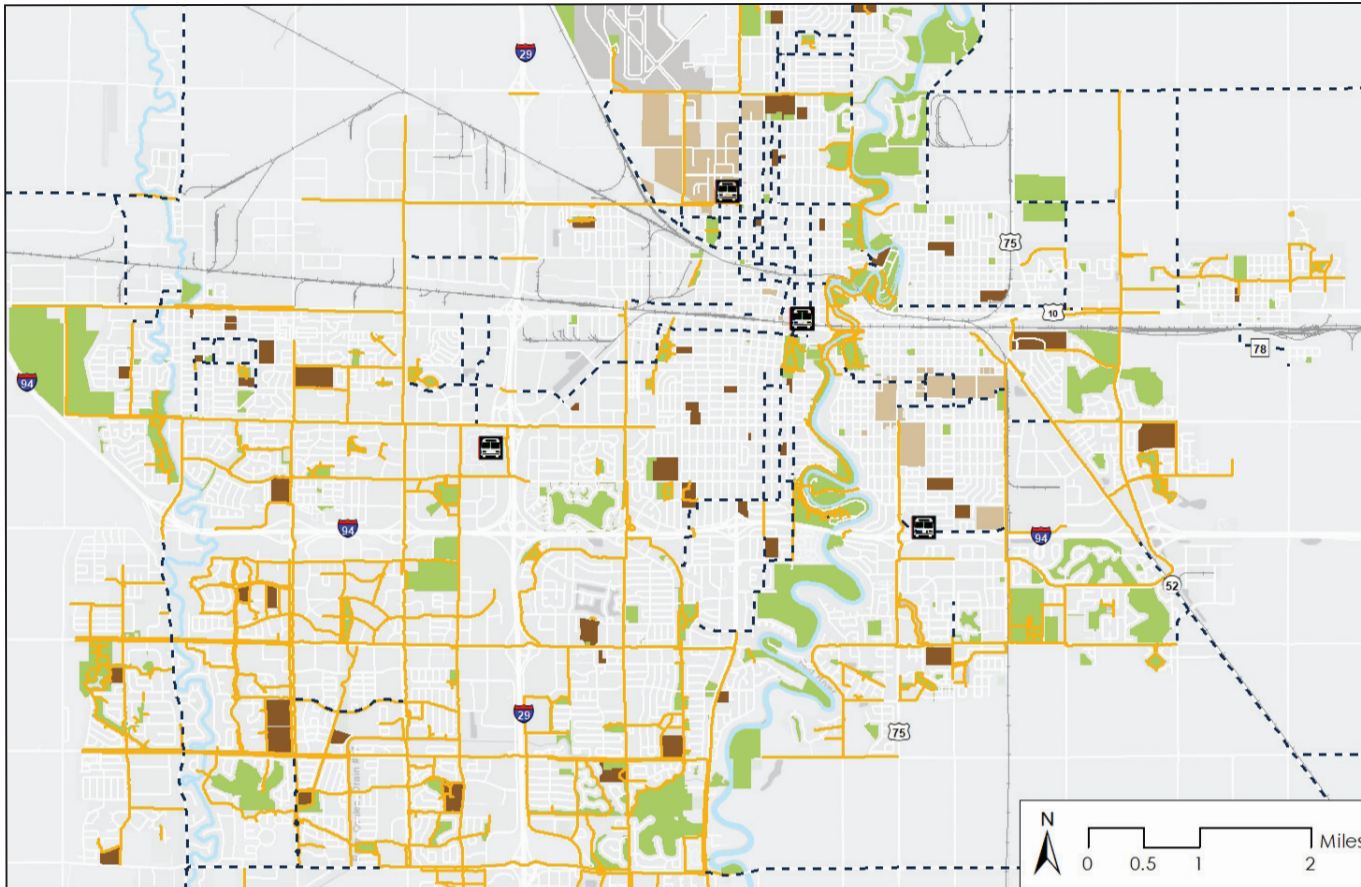
Completed

- University Dr** from 32nd to 40th Ave N (2)
- 38th St** from 56th Ave S to 64th Ave S (83)
- 14th St** from 30th Ave S to 35th Ave S (33)



BIKE & PEDESTRIAN

Network map



LEGEND

- Bikeway
- Shared Use Path
- College / University
- Public / Private School
- Park
- River / Stream
- Railroad
- Bus Transfer Hub

NOTE: For the most up-to-date bike network map, please click [here](#) or see “Fargo-Moorhead Bike Map” in additional resources.



Fargo-Moorhead Bike Map

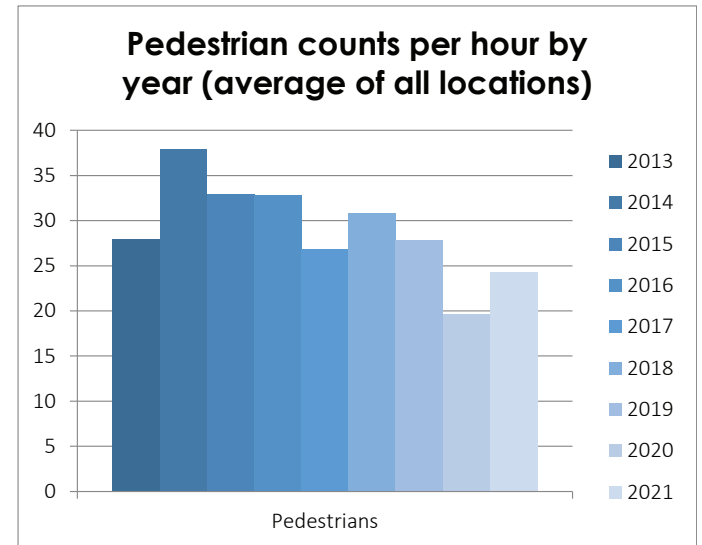
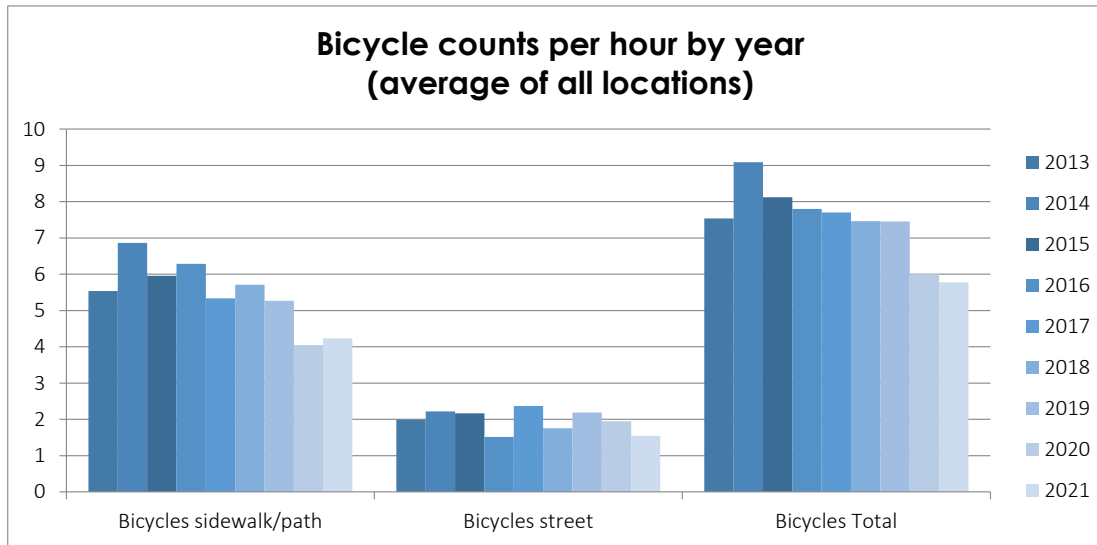
- The application is available on Google Play and the Apple App Store
- The bike map of the Fargo-Moorhead metro area includes locations of bikeways (streets with sharrows, wide shoulders, bike lanes or bike-signed roadways) and shared use paths (paths for biking and walking). Also included in the map are the locations of bike repair stations and bike lockers.

BIKE & PEDESTRIAN

Counts

Annual Bicycle and Pedestrian Counts

- Both manual and automated bicycle and pedestrian counts have been taken since 2013 and 2014 respectively
- There are **automated counters** placed at **5 locations** in the Fargo-Moorhead Metro Area that collect data **year-round**
- **Manual counts** are conducted at **16 locations** on a typical weekday in September **once a year for a four-hour period**
- For more information about the counts and count locations, please refer to the bicycle and pedestrian count report



NOTE: For more information about the most recent counts, please click [here](#) or see "Bike & Ped Count Report" in additional resources.



TRANSIT

Overview



Total MATBUS
passengers in 2021
1,202,680

Change from year
previous
-8.8%

Fargo/West Fargo
passengers in 2021
786,152

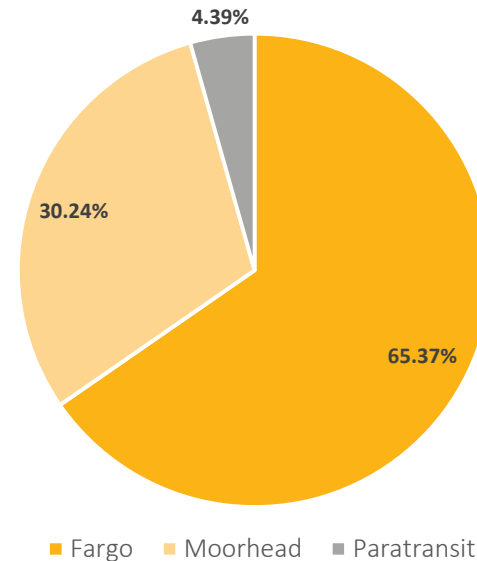
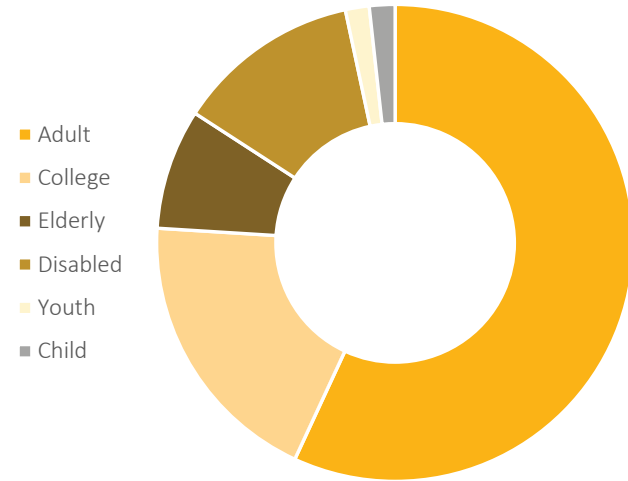
Change from year
previous
-8.1%

Moorhead/Dilworth
passengers in 2021
363,726

Change from year
previous
-14.6%

Paratransit passengers
in 2021
52,802

Change from year
previous
+42.2%



TRANSIT

Projects

Route and Service Changes

- Route 4- effective May 1, 2021- removed service from Cash Wise parking lot, per request of property owner
- Route 6- effective May 1, 2021- extended route further east to 14th St NE for new development area- removed service from the Cash Wise parking lot to continue to fit route in 30-minute trip- reversed route to more efficiently serve CVS
- Route 3- effective April 21, 2021- major detour lasting until July 17 due to construction on 12th Ave between 20th St and SE Main
- Due to driver shortages, there were temporary service suspensions on Route 2, Route 15, and the Industrial Park TapRide effective Monday, November 8, 2021

Fares

- Suspended fares of Fixed Route and MAT Paratransit through March 31, 2021 due to the COVID-19 pandemic. Fare collection resumed on April 1, 2021.
- Approved new account-based fare structure with mobile ticketing and fare capping (to be implemented in 2022 upon two-week notice to passengers)

Marketing

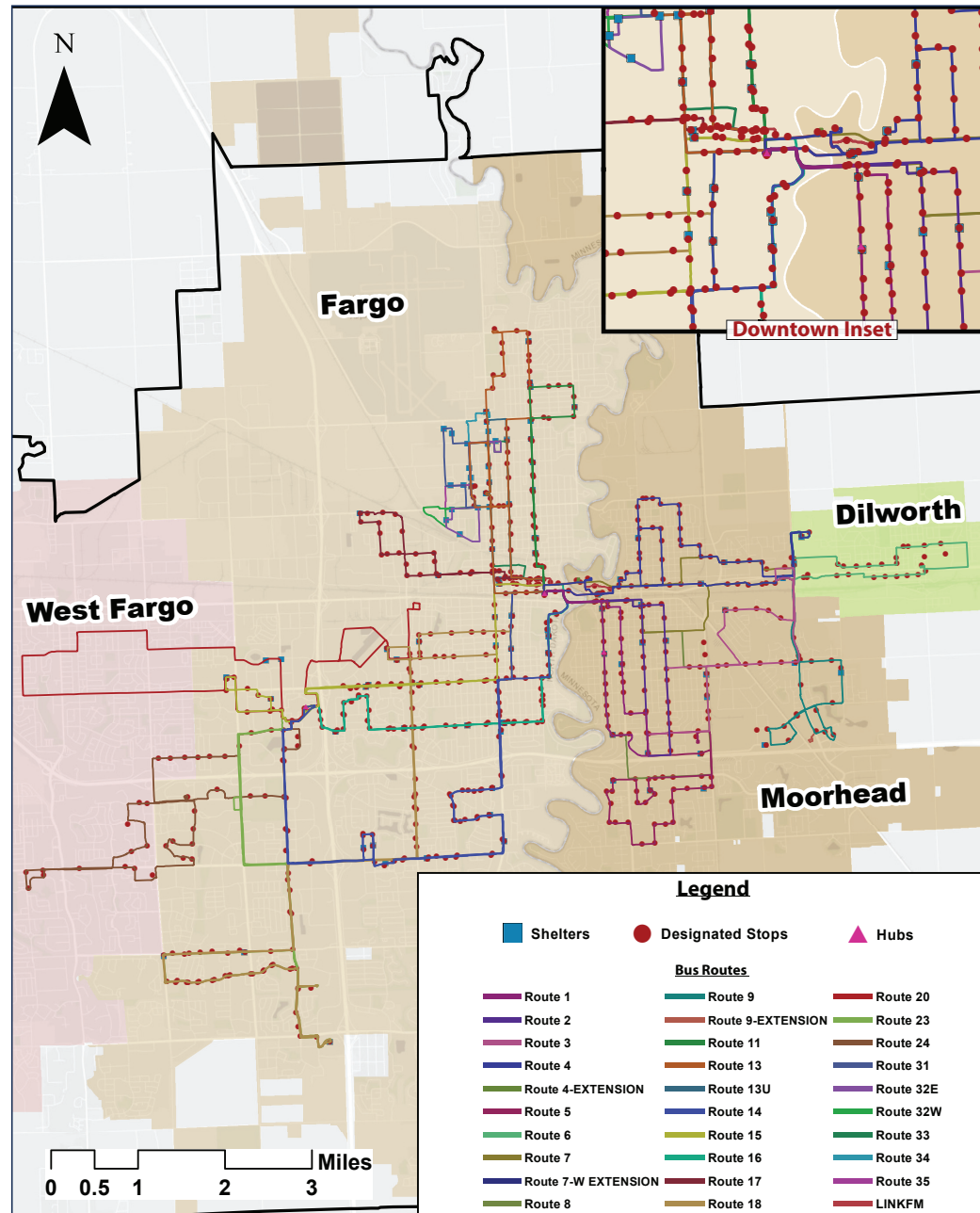
- Initial MATBUS Connect information was distributed to riders through pamphlets and on matbus.com.

Studies

- Complete five-year Transit Development Plan, including Human Services Plan Update
- Began implementation of Safety Plan in July 2021

TRANSIT

Route Map



TRANSIT

Inventory

Fleet Inventory

11 - 35' Buses owned by Moorhead, all diesel (acquired between 2015-2020)

25 - 35' Buses owned by Fargo, of which 2 are diesel-electric hybrid buses (acquired between 2007-2021)

6 - 40' Buses owned by Fargo, of which all are diesel-electric hybrid buses (acquired between 2013-2015)

3 - TapRide vehicles owned by Fargo

Paratransit Inventory

3 - Cutaway buses owned by Moorhead

11 - Cutaway buses owned by Fargo

Valley Senior Service Inventory

4 - Dodge Caravans owned by Moorhead

Equipment Purchases

- Effective October 15, 2021, began use of bus green light priority on traffic signals along Moorhead bus routes
- Completed Farebox Upgrade, with mobility ticketing and pay as you go fare capping
- Participated in procurement for replacement of large buses as part of Duluth Consortium (Award to be completed in 2022): 1 Moorhead, 8 Fargo
- Awarded bid for replacement of two Paratransit buses for Moorhead (Units 1231 & 1232) to be delivered in 2022
- Installed permanent barriers for driver safety
- Installed air filtration system in all buses

Facility Purchases, Replacements & Improvements

May 2021- **Moorhead Cash Wise shelter moved** from parking lot to 34th St boulevard, due to Cash Wise requesting the removal of routes from their parking lot. Added sidewalk to connect to parking lot. **Moorhead Hornbacher's shelter (11th St) moved location** south across the street to match up with the route path better- new style shelter with solar lighting. **Moorhead Courthouse shelter moved** location farther north to other side of intersection- new style shelter with solar lighting

July 2021- **Replaced wood fence with PVC** around utilities at Moorhad Marriott Transfer Hub. **Moorhead "A Place for Hope"** had concrete for a shelter poured as part of the 12th Avenue South reconstruction. Nov. 2021 moved used shelter to this location.

Nov. 2021- Disposed of **Dilworth AXIS shelter and replaced with LinkFM shelter** from the Center Mall. **Replaced shelter at Queens** (Belsly & 18th St S) after destroyed by a car

MTG Improvements - Drive-over pit repairs and in-ground hoist replacement work began. Existing lights were replaced with LED lights (both interior and exterior).

Phase 2 of the Ground Transportation Center construction project was substantially completed. This phase included reroofing, canopy remodeling, exterior site fencing, landscaping and deck repairs.



ACRONYMS

ACS	American Community Survey (U.S. Census Bureau)
ADT	Average Daily Traffic
FAR	Hector International Airport, Fargo
FM	Fargo-Moorhead
FTA	Federal Transit Administration
GTC	Ground Transportation Center
MATBUS	Metro Area Transit of Fargo-Moorhead
Metro COG	Fargo-Moorhead Metropolitan Council of Governments
MnDOT	Minnesota Department of Transportation
MPA	Metropolitan Planning Area
MPO	Metropolitan Planning Organization
MSA	Metropolitan Statistical Area (includes all of Cass County and Clay County)
MTG	Metro Transit Garage
MTP	Metropolitan Transportation Plan
NDDOT	North Dakota Department of Transportation
NHS	Non-Highway System
NPMRDS	National Performance Management Research Data Set
TDP	Transit Development Plan
TIP	Transportation Improvement Program
TDM	Travel Demand Model
TMA	Transportation Management Area
TTTR	Truck Travel Time Reliability (only applies to the National Highway System)
VMT	Vehicle Miles Traveled

ADDITIONAL RESOURCES

Bike & Ped Count Report fmmetrocog.org/resources/planning/bicycle-pedestrian-planning

Economic Profile gfmedc.com/business/community-profile/economic-profile/

Fargo Amtrak Station greatamericanstations.com/stations/fargo-nd-far/

Fargo-Moorhead Bike Map fmmetrocog.org/fmbikemap

Hector International Airport Year-End Statistics fargoairport.com/december-2021-year-end-statistics/

Permits Plus issuu.com/homebuildersassociation/docs/permits_plus_issue_1_2021

Performance Measures fmmetrocog.org/resources/performance-measures

Transportation Improvement Program (TIP) fmmetrocog.org/TIP





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